

Guardian, Federal Fiduciary or Trustee Bond Application  
Applicants please submit a copy of the Order Appointing

I      Name (exactly as it appears on the court order)      Social Security #      DOB  
\_\_\_\_\_

Address (including zip code)      Main Phone # \_\_\_\_\_  
\_\_\_\_\_

How long at this location? \_\_\_\_\_  
Number of Dependents: \_\_\_\_\_  
Spouse's full name \_\_\_\_\_  
Have you ever taken bankruptcy? \_\_\_\_\_ If "Yes", year \_\_\_\_\_ :  
**Ward DOB** \_\_\_\_\_ **Relationship to Ward** \_\_\_\_\_

**What is main source of guardianship income?** \_\_\_\_\_

Employer Name and Address \_\_\_\_\_  
Position or Title: \_\_\_\_\_ Years of Service \_\_\_\_\_ Salary/Income \_\_\_\_\_  
In not employed, source of income \_\_\_\_\_  
Attorney name, address, phone number \_\_\_\_\_  
\_\_\_\_\_

Will attorney remain involved until administration/guardianship is closed? \_\_\_\_\_

II.	ASSETS of ESTATE	DEBT OF ESTATE
	Cash _____	Mortgage on Real Estate _____
	Stocks/Bonds _____	Medical Debt _____
	Real Estate _____	Other Debts _____
	TOTAL _____	TOTAL _____

1. Do assets include ongoing business? \_\_\_\_\_ If so, nature of business \_\_\_\_\_ Will business continue? \_\_\_\_\_

2. Is there property in the estate? \_\_\_\_\_ If so, is it insured? \_\_\_\_\_

3. Is applicant indebted to the estate? \_\_\_\_\_ If so, state nature of debt, amount of debt and disposition \_\_\_\_\_

4. Has application been made to another surety? \_\_\_\_\_

5. Is estate bonded under prior bond? \_\_\_\_\_ Is so, please provide the following information:  
Bond Company \_\_\_\_\_ Bond Amount \_\_\_\_\_  
Reason for change: \_\_\_\_\_

6. Is bond required upon demand of an interested party? \_\_\_\_\_

III. The following statement of assets and liabilities is to be completed by the person(s) applying for the bond on page 1. Do NOT include assets of the Estate or Guardianship.

ASSETS	LIABILITIES
Cash on hand and in banks:	Mortgage on Real Estate:
Stocks and Bonds	Notes Payable
Real Estate	Credit Cards
Automobiles	Other Liabilities
Other Assets	
TOTAL:	TOTAL:

By this Agreement, those who sign below (except for witnesses) will be referred to as the INDEMNITORS. The INDEMNITORS represent that one, some or all of the INDEMNITORS have asked the SURETY to issue a bond and they, both jointly and severally, have a substantial and beneficial interest in receiving the bond. In consideration of the SURETY issuing a bond as requested, the INDEMNITORS, both jointly and severally agree:

1. To promptly pay the Bond premiums as they become due, including renewal premiums until proof of satisfactory to the SURETY is furnished of its discharge from liability.
2. To indemnify and hold harmless the Surety from all loss and expense of whatever kind, including to but not limited to, cost of investigation, court costs and attorney fees (Loss) resulting from the issuance by the SURETY of a bond or the enforcement of this agreement.
3. To regard the loss as proven when the SURETY provides documentation indicative of payment, including, but not limited to, copies of draft or checks.
4. To permit the SURETY to conduct such investigations of indemnitors including the examination of assets and credit history as the SURETY deems appropriate.
5. That the surety has no obligation to issue any Bonds at any time and may seek release from any bond at anytime without consequence.
6. That the agreement shall inure to the benefit of the SURETY's co-sureties and reinsurers.
7. That the validity of this agreement shall not be impaired by, the SURETY shall incur no liability on account of, and the INDEMNITORS need not be notified of (a) The SURETY issuing the BOND and any renewals thereof, (b) the SURETY'S consent or its failure to consent to changes in the terms, provisions and/or the obligations of the Bond or the obligations secured by the Bond.(c) The taking, failing to take or the releasing of security, collateral and/or assignments (d) The release by the Surety and Indemnitors or any one of them (e) Any information which may come to the attention of the SURETY which may affect its rights and liabilities and/or those of the INDEMNITORS or any one of them. .

WE HAVE READ THE INDEMNITY AGREEMENT CAREFULLY AND CONSULTED AN ATTORNEY TO THE EXTENT WE BELIEVE NECESSARY.

THERE ARE NO SEPARATE AGREEMENTS OR UNDERSTANDINGS WHICH MAY IN ANY MANNER LESSEN OUR OBLIGATIONS DESCRIBED HEREIN.

Witness: The following signatures this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_.

Witness (no notary public required)

Applicant

X \_\_\_\_\_

X \_\_\_\_\_

Print name \_\_\_\_\_